

Paris, 8 September 2015

No.18-15

**Information on share warrants
(bons de souscription d'actions or BSA)**

The Company has been asked by the share warrant-holders' representative (*représentant de la masse*) to convene a general meeting of warrant holders for the purpose of revising the strike price of the warrants and extending their term.

The Company Board of Directors has met on the date hereof and decided not to grant such request; consequently, the Board will not convene a general meeting of warrant holders for the purpose of taking decisions on said modifications.

The Company Board of Directors also specifies that it will not include a resolution regarding the modification of the terms of the warrants on the agenda for the next extraordinary general meeting of shareholders if the general meeting of warrant holders decides to modify them accordingly.

For more information, please go to www.maureletprom.fr

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This document may contain forward-looking statements regarding the financial position, results, business and industrial strategy of Maurel & Prom. By nature, forward-looking statements contain risks and uncertainties to the extent that they are based on events or circumstances that may or may not happen in the future. These projections are based on assumptions we believe to be reasonable, but which may prove to be incorrect and which depend on a number of risk factors, such as fluctuations in crude oil prices, changes in exchange rates, uncertainties related to the valuation of our oil reserves, actual rates of oil production and the related costs, operational problems, political stability, legislative or regulatory reforms, or wars, terrorism and sabotage.

Maurel & Prom is listed for trading on Euronext Paris – Compartment A

CAC® mid 60 - SBF120® - CAC® Mid & Small - CAC® All-Tradable - CAC® All-Share – CAC PME – EnterNext® PEA-PME 150

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